



**PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
December 13, 2018
10:00 AM - SENATE COMMITTEE ROOM A
State Capitol Building**

1. Call to Order and Roll Call

2. Approval of the minutes of the November 15, 2018 meeting.

Local Governmental Units - Elections (March 30, 2019)

3. L18-423 - Allen Parish, Town of Kinder

10.0 mills tax, 10 years, 2021-2030, general purposes.

4. L18-426 - Ascension Parish School Board, Parishwide School District

(1) 7.40 mills tax, 10 years, 2021-2030, additional support to public schools; (2) 2.50 mills tax, 10 years, 2023-2032, additional aid and support to public elementary and secondary schools.

5. L18-450 - Caddo Parish, Fire District No. 5

20.0 mills tax, 15 years, 2020-2034, (1) maintaining and operating fire protection facilities, (2) purchasing fire trucks and other firefighting equipment, (3) other costs of maintaining and operating the fire department, including salaries, (4) obtaining water for fire protection purposes, including charges for fire hydrant rentals and services and (5) all other costs incidental thereto.

6. L18-418 - Caddo Parish, Fire District No. 6

6.0 mills tax, 10 years, 2020-2029, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including cost of obtaining water for fire protection.

7. L18-445 - Evangeline Parish, Village of Pine Prairie

2% sales tax, 10 years, beginning April 1, 2019, (1) 50% for operations and capital improvements and (2) 50% for construction, maintenance and repair of public streets and roadways and (3) funding into bonds for related capital improvements.

8. L18-433 - Jackson Parish School Board, Consolidated School District No. 1

7.78 mills tax, 10 years, 2020-2029, giving additional support to the public school system.

9. L18-434 - Jefferson Davis Parish, Bayou Nezpique Gravity Drainage District

20.98 mills tax, 10 years, 2020-2029, improving, maintaining and operating gravity drainage works.

10. L18-425 - Jefferson Davis Parish School Board, Sales Tax District No. 1

½% sales tax, 14 years, beginning January 1, 2027, (1) paying a portion of the costs of constructing and improving public school buildings and facilities, (2) acquiring land, equipment and furnishings and/or (3) paying any bonded indebtedness of the District or School District No. 2.

11. L18-439 - Jefferson Davis Parish School Board, School District No. 2

Not exceeding \$29,500,000 General Obligation Bonds, in one or more series, not exceeding 8%, not exceeding 20 years, (1) acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto, (2) purchasing, erecting and/or improving school buildings and other school related facilities and (3) acquiring necessary equipment and furnishings.

12. L18-440 - Jefferson Davis Parish School Board, School District No. 22

Not exceeding \$4,000,000 General Obligation Bonds, in one or more series, not exceeding 8%, not exceeding 20 years, (1) acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto, (2) purchasing, erecting and/or improving school buildings and other school related facilities and (3) acquiring the necessary equipment and furnishings.

13. L18-438 - Jefferson Davis Parish School Board, Welsh-Roanoke Consolidated School District No. 1

Not exceeding \$14,700,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, (1) acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto, (2) purchasing, erecting and/or improving school buildings and other school related facilities and (3) acquiring necessary equipment and furnishings.

14. L18-452 - Jefferson Parish, City of Gretna

4.0 mills tax, 10 years, 2021-2030, providing fire protection in the Pre-Timberlane annexation area, voting precincts G-1 through G-11, but excluding the area in voting precincts G12 and G-13 parts.

15. L18-444 - Lafayette Parish, City of Scott

1% sales tax, to be levied in perpetuity, beginning October 1, 2019, (1) 66.66% fund, maintain and provide police and fire protection, (2) 33.33% fund, maintain and provide parks and recreation, sewer, roads, drainage and economic development and (3) funding into bonds.

16. L18-437 - Natchitoches Parish Council, Sales Tax District No. 2

½% sales tax, 20 years, beginning July 1, 2019, (1) constructing, improving and maintaining public roads and bridges and (2) funding into bonds.

17. L18-417 - Orleans Parish, City of New Orleans

2.0 mills tax, 5 years, 2020-2024, paying cost of services, programs, other resources and other lawful expenses for elderly citizens.

18. L18-422 - Sabine Parish, Town of Zwolle

1% sales tax, 15 years, beginning October 1, 2020, constructing, improving, maintaining and operating water/sewerage systems, new and existing streets, providing adequate law enforcement and general operating expenses.

19. L18-421 - St. Bernard Parish Law Enforcement District

(1) ½% sales tax, 10 years, beginning January 1, 2023, (a) salaries and benefits of law enforcement personnel, (b) training for law enforcement personnel, (c) funding juvenile and narcotics programs, (d) maintaining and operating four substations and other law enforcement facilities, and (e) acquiring equipment; (2) 5.0 mills tax, 10 years, 2021-2030, providing funds for salary increases and associated benefits for personnel engaged in enforcement activity, not including any enforcement personnel above the rank of lieutenant, but specially limited to patrol deputies, detectives, narcotics agents, correction officers and communication officers.

20. L18-429 - St. Mary Parish, Hospital Service District No. 1

10.0 mills tax, 10 years, 2020-2029, improving, maintaining and operating the hospital facilities.

21. L18-432 - St. Tammany Parish, Fire Protection District No. 3

\$72 parcel fee, 10 years, 2019-2028, (1) acquiring, constructing, maintaining and operating fire protection facilities and equipment, including obtaining water for fire protection purposes and paying personnel costs, (2) all purposes incidental thereto, and (3) funding into bonds.

22. L18-420 - St. Tammany Parish, Fire Protection District No. 9

\$40 parcel fee, 20 years, 2019-2038, (1) acquiring, constructing, maintaining, and operating fire protection facilities and equipment, including obtaining water for fire protection purposes, (2) paying personnel costs, (3) all purposes incidental thereto and (4) funding into bonds.

23. L18-419 - St. Tammany Parish, Recreation District No. 2

3.0 mills tax, 10 years, 2019-2028, acquiring, constructing, improving, maintaining or operating parks, playgrounds, recreation centers and other recreational facilities together with necessary furnishings and equipment.

Local Political Subdivisions - Loans

24. L18-441 - Calcasieu Parish School Board (Classroom Construction Project)

Not exceeding \$4,250,000 Excess Revenue Certificates of Indebtedness, in one or more series, not exceeding 5%, not exceeding 10 years, construction of additional classrooms in various schools.

25. L18-435 - East Baton Rouge Parish School Board

Not exceeding \$25,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2019, paying current operations.

26. L18-448 - St. Landry Parish, Town of Melville

Not exceeding \$90,000 Limited Tax Bonds, not exceeding 3%, mature no later than March 1, 2029, making emergency repairs and improvements to the waterworks system.

Local Political Subdivisions - Bonds - Final Approval

27. L18-428 - Bossier Parish, Town of Haughton

Not exceeding \$1,040,000 Sales Tax Bonds, not exceeding 3.95%, not exceeding 15 years, constructing and acquiring improvements, extensions and replacements to the sewerage collection and disposal system, including equipment, fixtures and appurtenances.

28. L18-431 - Bossier Parish, Town of Haughton

(1) Not exceeding \$6,849,000 Sewer Revenue Bonds, not exceeding 3.125%, not exceeding 40 years, (a) approximately \$3,909,000 for constructing and acquiring improvements, renovations and replacements to the sewerage collection and disposal system, including appurtenant equipment, fixtures and accessories, (b) approximately \$2,940,000 refunding Sales Tax Bonds, Series 2016 and (2) Not exceeding \$6,849,000 Bond Anticipation Notes, not exceeding 2 years, not exceeding 4.5%, interim financing.

29. L18-449 - Caddo-Bossier Parishes Port Commission

Not exceeding \$17,250,000 Limited Tax Revenue Bonds, in one or more series, not exceeding 7%, mature no later than December 31, 2042, (1) construct and equip a warehouse/storage facility and related infrastructure, (2) site acquisition and (3) purchasing bond insurance, if necessary.

30. L18-424 - Caldwell Parish, East Columbia Water District

(1) Not exceeding \$3,129,000 Water Revenue Bonds, not exceeding 3.125%, not exceeding 40 years, constructing and acquiring improvement, extensions and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories; (2) Not exceeding \$3,129,000 Bond Anticipation Notes, not exceeding 4.50%, not exceeding 15 months, interim financing.

31. L18-398 - Concordia Parish, Hospital Service District No. 1

(1) Not exceeding \$36,000,000 Revenue Bonds, in one or more series (a) approximately \$30,000,000 Hospital Revenue Bonds (Tax-Exempt), not exceeding 3.875%, not exceeding 40 years and (b) approximately \$6,000,000 Hospital Revenue Bonds (Taxable), not exceeding 7% fixed or 9% variable rate, not exceeding 30 years, (i) constructing and acquiring a new hospital, including, but not limited to, equipment, accessories and furnishings and (ii) funding a debt service reserve fund; (2) Not exceeding \$36,000,000 Bond Anticipation Notes, in one or more series, not exceeding 5% fixed and/or 8% variable rate, not exceeding 2 years, interim financing.

32. L18-399 - Concordia Parish, Hospital Service District No. 1

Not exceeding \$30,000,000 Bridge Loan Revenue Bonds, in one or more series, not exceeding 10% fixed or variable rate, not exceeding 36 months, facilitating one or more New Markets Tax Credit Transactions to provide funding for a new hospital in Concordia Parish.

33. L18-442 - Lafayette Parish, Lafayette Airport Commission

Not exceeding \$10,000,000 Passenger Facility Charge Revenue Bonds, not exceeding 8%, not exceeding 15 years, constructing and acquiring airport facilities, additions and improvements, including necessary furnishings, machinery and equipment.

34. L18-436 - Ouachita Parish, West Ouachita Sewerage District No. 5 (DEQ Project)

Not exceeding \$8,000,000 Taxable Sewer Revenue Bonds, or other evidences of indebtedness, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring, equipping, extending and/or improving the wastewater collection, treatment and disposal system.

35. L18-447 - St. Landry Parish, Town of Melville

(1) Not exceeding \$1,166,000 Water Revenue Bonds, not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories; (2) Not exceeding \$1,166,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 1 year, interim financing and refunding/prepaying debt issued for emergency repairs.

36. L18-427 - West Feliciana Parish Council, Consolidated Waterworks District No. 13

(1) Not exceeding \$5,825,000 Water Revenue Bonds, not exceeding 3.125%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the waterworks system, including appurtenant equipment, fixtures and accessories; (2) Not exceeding \$5,825,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 2 years, interim financing.

Local Political Subdivisions - Other

37. L18-400 - Concordia Parish, Concorida Hospital Foundation

Authorization to participate in one or more New Markets Tax Credit Transactions including (1) incurring debt not exceeding \$36,000,000, not exceeding 8% fixed or 10% variable rate, not exceeding 40 years, (2) making guarantees to other parties for various matters, including but not limited to potential environmental liability and the loss of tax credits, and (3) paying to exercise one or more put options not exceeding \$100,000; all for the purpose of constructing a new hospital in Concordia Parish.

38. L18-401 - Concordia Parish, Hospital Service District No. 1

Authorization to participate in one or more New Markets Tax Credit Transactions including: (1) entering into a Master Lease Agreement, (2) making/arranging grants or loans to be made for not exceeding \$30,000,000, not exceeding 10% fixed or variable rate, not exceeding 36 months, to provide one source of funds for the New Markets Tax Credit Transaction, (3) making guarantees to other parties for various matters, including but not limited to potential environmental liability and the loss of tax credits, and (4) paying to exercise one or more put options not exceeding \$100,000; all for the purpose of constructing a new hospital in Concordia Parish.

State Agencies, Boards and Commissions

39. S18-036 - Louisiana Housing Corporation (La Playa Apartments Project)

Not exceeding \$11,500,000 Multifamily Housing Revenue Bonds, (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 140-unit multifamily housing development located in Baton Rouge.

40. S18-037 - Louisiana Housing Corporation (Cypress Pointe Project)

Not exceeding \$9,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 112-unit multifamily housing facility in Bogalusa, Washington Parish.

Political Subdivisions - Bonds

41. S18-038 - Louisiana Community Development Authority (Southeastern Louisiana University Student Housing/University Facilities, Inc. Project)

Not exceeding \$15,500,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 5%, mature no later than August 1, 2034, **(1)** refunding all or a portion of LCDA Revenue Bonds, Series 2004B, **(2)** funding a debt service reserve fund or a premium for a debt service reserve fund surety policy, if necessary and **(3)** paying the premium for a bond insurance policy, if necessary.

Public Trust - Final Approval

42. S18-040 - Jefferson Parish Finance Authority

Not exceeding \$25,000,000 Single Family Mortgage Revenue Bonds, Series 2019, tax-exempt or taxable, in one or more series, not exceeding 8.5%, not exceeding 45 years, **(1)** finance the purchase of mortgage loans and/or mortgage-backed securities issued by FNMA, FHLMC or GNMA with respect to mortgage loans on owner-occupied residential immovable property owned by low and moderate income persons in the Parish of Jefferson to be originated by participating mortgage lenders, **(2)** refund, if necessary, certain outstanding obligations and **(3)** make deposits into certain funds as may be required to secure the Bonds and successfully market the Bonds.

Ratifications and or Amendments to Prior Approvals

43. L17-406A - Natchitoches Parish, City of Natchitoches

Amendment of a prior approval granted on November 16, 2017, to reflect change in cost of issuance and professionals.

44. S15-049C - Louisiana Community Development Authority (American Biocarbon CT, LLC Project)

Amendment of prior approvals granted on October 15, 2015, December 17, 2015, and December 14, 2017, to provide change in Volume Cap designation.

State of Louisiana

45. S18-010E - State of Louisiana (GARVEE)

A resolution granting **(1)** preliminary approval for not exceeding \$650,000,000 Grant Anticipation Revenue Bonds, in one or more series, not exceeding 7% fixed and 12% variable rates, not exceeding 15 years, funding all or a portion of **(a)** I-220/I-20 Interchange Improvement and Barksdale Air Force Base Access Project in Bossier Parish, **(b)** I-10/Loyola Dr. Interchange Improvement Project in Jefferson Parish, **(c)** LA 415 to Essen on I-10 and I-12 Project in East Baton Rouge Parish, and **(d)** LA 23 Belle Chasse Bridge and Tunnel Replacement Project in Plaquemines Parish, **(2)** authorizing the publication of a notice of intention, and **(3)** providing for other matters.

Other Business

46. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17.

In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067

To advise special assistance is needed and describe the type of assistance necessary.